Setup Client for Comcheck API (Vision)

1. Setup Comdata Control

From dashboard, go to "Setup Menu", "Comdata Setup"

2. Setup Client with credentials provided by Comdata

		Comdata API Setup
WS Security Token Name:	A	
WS Security Password:	B	
Comdata Authorization Server:		C
Comdata Sign-on Name:	D	
Comdata Password:		
Discretionary Data:		,
Security Card #:	G	
H Everage Checks, Customer ID:	Account Code:	K
	Account Code:	
Express Cash - Customer ID:	Account Code:	
J Virtual Card - Customer ID:	Account Code:	(<u>M</u>)
General Defaults top		
Comdata Default Fee Indicator: (P=Plus Fee, L=Less Fee)		
Default PIN #:		
Discard Failed Transactions?: 🔲 (P)		
Virtual Cards - Allowable Services top		
Fuel:	Business Services:	
Vehicle Maintenance:	Financial Services:	
Hotel:	Insurance & Legal Services:	
Restaurant:	Medical Services:	
Airline:	Miscellaneous:	
Car Rental:	Miscellaneous Transporation:	
Comdata Fuel Receipts top		
Comdata FTP Server:	R FTP User Name:	
Receipt File Remote	S FTP Password:	
Last Fuel Processed	Last Fuel Processed	demo
Date: Date:	By:	uuniv
Same Hame		
Save Home		

A WS Security Token Name

User name for the Comdata webservice

B WS Security Token Password

Password for the Comdata web service

C Comdata Authorization Server

The web service endpoint URL location based on environment.

Certification/Test:https://w6cert.iconnectdata.com/cows/services/RealTimeOnlineProduction:https://w6.iconnectdata.com/cows/services/RealTimeOnline

D Comdata Sign-On Name

The user name assigned by Comdata for the client

E Comdata Password

The password assigned by Comdata for the client

F Discretionary Data

Also known as "Supplemental Information". Always set to "1" (one)

G Security Card

The BIN & Card Number assigned by Comdata

H Express Check Customer ID*

The customer ID assigned by Comdata used to issue Express Checks

I Express Cash Customer ID**

The customer ID assigned by Comdata used to issue Express Cash transactions

J Virtual Card Customer ID***

The customer ID assigned by Comdata used to issue Virtual Credit Cards

K Express Check Account Code*

The account code assigned by Comdata used to issue Express Checks *In order to issue express checks, both customer ID and account code must be supplied.

L Express Cash Account Code*

The account code assigned by Comdata used to issue Express Cash transactions **In order to issue express cash, both customer ID and account code must be supplied.

M Virtual Card Account Code*

The account code assigned by Comdata used to issue Virtual Credit Cards ***In order to issue virtual cards, both customer ID and account code must be supplied.

N Comdata Default Fee Indicator

P = Plus fees (Issuer pays Comdata fees) L = Less fees (Driver receives a code less Comdata's fees)

O Default PIN

The pin # associated with a transaction. Always set to "0000" (all zeros)

P Discard Failed Transactions?

If checked, transactions which receive a fail message will not be saved. If left unchecked, transactions will stay in "comtrans" until the user either retries or deletes the record

Q Virtual Cards – Allowable Services

For virtual cards only. Check those services in which card holders are allowed to use. (ex. If "Hotel" service is checked, holders may use their virtual card # to book stay at a hotel) (ex. If "Restaurant" service is left unchecked, holders may not use their virtual card to pay for meals)

For Processing Fuel Receipts Only – API Not Used

R Comdata FTP Server

The FTP location of the previous days fuel receipts

S Receipt File Remote Directory

The directory in which the receipt file to be picked up is stored

T FTP User Name

The FTP user name assigned by Comdata for the client

T FTP Password

The FTP password assigned by Comdata for the client

3. Match the above fields for setup to the certification email received from Comdata

COWS Endpoint and WSDL Locations

Certification environment

Endpoint: https://w6cert.iconnectdata.com/cows/services/RealTimeOnline

WSDL: https://w6cert.iconnectdata.com/cows/services/RealTimeOnline/wsdl/RealTimeOnline.wsdl

Production environment

Endpoint: https://w6.iconnectdata.com/cows/services/RealTimeOnline

WSDL: https://w6.iconnectdata.com/cows/services/RealTimeOnline/wsdl/RealTimeOnline.wsdl

For Certification Environment NT Logon to websphere NT Logon Name extlL021-uat * NT Logon Password brachAn4 Account you can use in Certification environment Acct code BN444 BN444 Signon name Signon password BN444 Cust id 12666 Security information 5600171619528 Card to test with 1619528773 For Production Environment NT Logon to websphere NT Logon Name extIL021 NT Logon Password xenup2fR Your account detail for records in Production environment Acct code IL021 IL021 Signon name Signon password IL021 Cust id 10876 or 31628 or 87661 Security information ask for one of their unassigned fuel cards to setup as a security card Card to test with any under 10876 or 87661

4. Enable the user.

From dashboard, Go to: Setup Menu, Employee Setup

5. Select the user from the browse screen.

6. In the invoicing section, set "Issue Advances" to "Yes"

```
Invoicing
top

View Invoices:
Yes
No
Update Invoices:
Yes
No

Remove Invoice From Bill Hold:
Yes
No
Enter Debits & Credits:
Yes
No

Enter Payments Received:
Yes
No
Post Payments Received:
Yes
No
Update release Date:
Yes
No

Update Pro/Dispatcher:
Yes
No
Issue Advances:
Yes
No
Advances Require Supervisor Approval:
Yes
No
```