



## NEW FEATURES & NOTIFICATIONS (3/16/2018)

# Add Carrier from My Carrier Packets

## Feature

In Vision, using the Add Carrier function, the Aljex customer inputs the DOT# and presses tab. Aljex software automatically populates carrier file information inputted into My Carrier Packets.

## Screenshots

The screenshot displays the Aljex software interface. At the top left is the Aljex logo. Below it is a navigation bar with buttons for Home, Shipments, Customers, Carriers, Equipment, Quotes, and Reports. A 'Go to Pro #' dropdown menu is visible. On the right, there is a 'Knowledge Base: Key' search field. Below the navigation bar, there are buttons for Save, Activity, CarrierWatch, and CRM. The main form area includes a 'Jump To' dropdown menu set to 'Select Section' and a 'Notes' dropdown menu set to 'Choose Type'. The DOT # field is highlighted with a red box and contains the value '2602880'. The MC # field contains the value '915011'. Below these fields, the carrier information is populated: Name: FAENAS TRANSPORT LLC, Legal Name: FAENAS TRANSPORT LLC, and Address: 6262 S BLUFF HIGH DR.



Save Activity CarrierWatch CRM FMCSA ScoopMonkey

Jump To  Select Section Notes  Choose Type Documentation  Choose Type

Carrier File

DOT # 2602880 MC # 845011

Name	FAENAS TRANSPORT LLC	Carrier (Y/N)	<input checked="" type="checkbox"/> Y
Legal Name	FAENAS TRANSPORT LLC	Fed ID	46-4715698 <input type="checkbox"/> F/S <input type="checkbox"/>
Address	6262 S BLUFF HIGH DR	1099	<input type="checkbox"/> Y <input type="checkbox"/> W9 on File <input type="checkbox"/>
Address 2		Account #	
City	WEST VALLEY CIT	Web Login Name	307726
State	UT <input type="text"/> Zip <input type="text"/> 84118	Password	307726UT
Country		View Available Loads (Y/N)	<input type="checkbox"/>
Aljex ID	300007726	Office	
Tariff #		Old System ID	
Created By	MYCARPAK	Created Date	03/12/18
Trusted	<input type="checkbox"/> Y	Status	<input type="checkbox"/> Y

Contact Information [top](#)

Name  CRISTIAN MARTINEZ

Email 1  MARIOMARTINEZ129@GMAIL.COM

Email 2  mariomartinez129@gmail.com

Admin Phone  (801) 712-3812 Ext

Dispatch Phone

01213.aljex.com/cgi-bin/route.cgi

Aljex to Aljex EDI Setup [top](#)

Aljex EDI (Y/N)  Remote Host ID

Your Bill To Account

Payment [top](#)

Checks To  AERO FUND FINANCIAL

Address  6910 SANTA TERESA BLVD

Address 2

City  SAN JOSE State  CA

Zip  95119 Zip + 4

Phone

ACH/Draft Payments (Y/N)

ACH Account/Routing Number:  /

Currency  US Dollars Payment Terms  YTD Pay

Quick Pay (Y/N)  Y Quick Pay Days  YTD Loads  0

Quick Pay Discount %  Epay (Y/N)  N 1st Load Date

Advances (Y/N)  Super Hold (Y/N)  Last Load Date

YTD Cancels  0

Additional Notes [top](#)

Import from MyCarrierPackets: 3/12/18 12:10 EDT

Contact  Phone  Ext

Additional Notes top

Import from MyCarrierPackets: 3/12/18 12:10 EDT

**Burst Options** top

Request Delivery Info	Contact	<input type="text"/>	Phone	<input type="text"/>	Ext	<input type="text"/>
	Fax	<input type="text"/>	Burst Email/Fax Options		E	<input type="checkbox"/>
	Email	MARIOMARTINEZ129@GMAIL.COM				
Available Loads	Contact	<input type="text"/>	Phone	(801) 712-3812	Ext	<input type="text"/>
	Fax	<input type="text"/>	Burst Email/Fax Options		E	<input type="checkbox"/>
	Email	mariomartinez129@gmail.com				
Smart Search	Contact	<input type="text"/>	Phone	<input type="text"/>	Ext	<input type="text"/>
	Fax	<input type="text"/>	Burst Email/Fax Options		E	<input type="checkbox"/>
	Email	mariomartinez129@gmail.com				
Missing POD's	Contact	<input type="text"/>	Phone	<input type="text"/>	Ext	<input type="text"/>
	Fax	<input type="text"/>	Burst Email/Fax Options		E	<input type="checkbox"/>
	Email	smehringer@aerofund.com				
Payment Notification	Contact	<input type="text"/>	Phone	<input type="text"/>	Ext	<input type="text"/>
	Fax	<input type="text"/>	Burst Email/Fax Options		E	<input type="checkbox"/>
	Email	smehringer@aerofund.com				

Save Cancel Submit Print Refresh Print

## Benefits

Information from My Carrier Packets automatically populates new carrier details and saves the Aljex customer a manual input.