

Aljex

Aljex Vision Factor File

Version 1.0
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1.0 Vision Factor File

The ability to add and search for factors is now provided by the Vision interface.

For those users that have permission to update the factors file, the Factors option will now appear under

Setup>Factors

The screenshot shows the Aljex web application interface. The navigation menu at the top includes 'Home', 'Shipments', 'Customers', 'Carriers', 'Equipment', 'Quotes', 'Reports', 'Reminders', 'Accounting', 'Setup', 'View / Refresh', 'Admin', 'Load Board', 'Help', and 'Spreadsheet'. The 'Setup' menu is expanded, showing options like 'Company Setup', 'Employee Setup', 'Set Required Fields', 'Shipment Types', 'Confirmation Text', 'Define Regions', 'Revenue Types', 'Accessorial Types', 'Agents/Offices', 'Tariff Rates', 'Zip Codes', 'Trucks', 'Trainers', 'Drivers', 'Maintenance Tasks', 'Bl. 3rd Party Billing', 'Item File', and 'Factors'. The 'Factors' option is highlighted. The main content area displays a table of shipment records with columns for Status, Pro, Customer, Pick Up, Consignee, P/S, Ship Date, Load Date, and Appt Date.

Status	Pro	Customer	Pick Up	Consignee	P/S	Ship Date	Load Date	Appt Date
COVERED	23029	ALJEX SOFTWARE	TX SUNBURY-ONTAM	CA LOS ANGELES	2 / 2	03/09/17	03/09/17	
COVERED	23230	BICYCLE BARN	IL CHICAGO	CO BOULDER	1 / 1	06/21/17	06/21/17	
COVERED	22815	ALJEX SOFTWARE	NJ MIDDLESEX	NJ BRIDGE CITY	1 / 1	02/09/17		02/11/17
COVERED	22820	ALJEX SOFTWARE	OH FAIRFIELD	IL CHICAGO	1 / 1	09/25/17		09/11/17
COVERED	23071	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	08/21/17		
COVERED	23947	RAY'S FLOWERS	IL CHICAGO	VA ALLEN/TOMM	1 / 1	08/21/17		
COVERED	23567	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/13/17		09/15/17
COVERED	23568	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/28/17		09/15/17
COVERED	23582	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	09/18/17		
COVERED	23659	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/18/17		
DELIVERED	23532	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	2 / 2	08/22/17	09/18/17	08/28/17
DELIVERED	23531	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/07/17	10/04/17	08/31/17
DISPATCHED	23586	ALJEX SOFTWARE	NJ MIDDLESEX	NY WESTFIELD	2 / 2	09/18/17	09/18/17	
DISPATCHED	23460	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	08/02/17		
DISPATCHED	23547	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	09/11/17		
DISPATCHED	23577	BICYCLE BARN	NV NEW YORK	CO DENVER	1 / 1	09/15/17		
DISPATCHED	23660	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	08/21/17		09/25/17
DISPATCHED	23613	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/27/17		
HOLD	21704	WEGMANS FOOD MARKETS	NV ROCHESTER	NJ PISCATAWAY	1 / 1			
HOLD	23006	TEST COMPANY	TX IRVING	TX IRVING	2 / 1			
HOLD	23037	BRIANS BASEBALL BATS	CT EAST GRANBY	TX HOUSTON	2 / 1			
HOLD	23144	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1			
HOLD	23271	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 2			
HOLD	23189	BRIANS BASEBALL BATS	NJ MANVILLE	NJ MANVILLE	1 / 1			
HOLD	23197	BICYCLE BARN	NV NEW YORK	CO DENVER	1 / 1			
HOLD	22421	WEGMANS FOOD MARKETS	NJ SOMERVILLE	NE SARGENT	1 / 1			
HOLD	23628	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	08/18/17	08/18/17	08/14/17
LOADED	23311	BRIANS BASEBALL BATS	TN MEMPHIS	TX TEST	1 / 1	09/11/17	10/02/17	
LOADED	23312	BRIANS BASEBALL BATS	TN MEMPHIS	TN MEMPHIS	1 / 2	06/05/17	09/10/17	07/26/17
LOADED	23319	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	06/07/17	06/15/17	
LOADED	23311	BRIANS BASEBALL BATS	NJ MIDDLESEX	IL CHICAGO	1 / 1	09/11/17	09/18/17	
LOADED	23350	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	2 / 1	08/29/17		
LOADED	23392	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	08/01/17	09/11/17	09/07/17
LOADED	23394	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	2 / 1	09/18/17		
LOADED	23328	ALJEX SOFTWARE	IL CHICAGO	IL CHICAGO	1 / 2	08/24/17	08/15/17	08/11/17
LOADED	23648	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	2 / 2	09/26/17	09/26/17	
LOADED	23621	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	4 / 1	10/03/17		
OPEN	23651	TEST COMPANY	TX IRVING	TX IRVING	1 / 1	10/01/17		08/14/17
OPEN	23594	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	10/04/17		
OPEN	23594	RAY'S FLOWERS	VA SPRINGFIELD	TN MEMPHIS	1 / 1	10/04/17		
OPEN	23572	NO CREDIT TEST	TN MEMPHIS	TN MEMPHIS	1 / 1	10/04/17		09/30/17
OPEN	23573	BICYCLE BARN	NJ SOMERVILLE	IL CHICAGO	1 / 1	10/04/17		
OPEN	23578	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23579	RAY'S FLOWERS	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23592	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23596	ALJEX SOFTWARE	NV NEW YORK	CO DENVER	1 / 1	10/04/17		
OPEN	23599	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23608	RAY'S FLOWERS	VA SPRINGFIELD	TN MEMPHIS	1 / 1	10/04/17		
OPEN	23607	BRIANS BASEBALL BATS	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23611	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	10/04/17		
OPEN	23612	ALJEX SOFTWARE	NJ MIDDLESEX	IL CHICAGO	1 / 1	10/04/17		
OPEN	23614	BICYCLE BARN	CO BOULDER	IL CHICAGO	1 / 1	10/04/17		
OPEN	23615	RAY'S FLOWERS	VA SPRINGFIELD	NJ SOMERVILLE	1 / 1	10/04/17		

By clicking on Factors, the factors menu appears where the user has the option to

- Add a new Factor
- Search Factors
- Update a Factor by Highlighting it and pressing the left mouse button
- Return to the Home Screen

Name	City/State	Phone	Email	Account #	Contact	Factor ID
S J TEST	SHERMAN TX	(770) 809-9000		400032	TIM	400000002
BOBS FACTOR	ALLENTOWN PA			400004		400000004
BRIAN'S BEST FACTOR	BOULDER CO	(444) 444-4444	brian@bbf.com	400009	BRIAN	400000009
DAN'S MAJOR FACTOR 2	EAST GREENVILLE PA	(732) 357-8777		400001	MR DAN	400000001
ERIC FRIEDLANDER	SHAWNEE MISSION KS	(732) 554-8787		400005	ERIC	400000005
FRANK FACTOR	ALLENTOWN PA	(732) 444-5555		400007	FRANK	400000007
JIM S	SAINT PAUL MN			400003		400000003
JOHN'S FACTORING COMPANY	LIVONIA MI	(732) 555-8787	johnp@factor.com	400006	JOHN	400000006
TEST	SOMERVILLE NJ			400010		400000010
XYZ FACTOR CO	PISCATAWAY NJ		brian.easton@aljex.com	400008	KEN	400000008

To UPDATE an Factor: Highlight it and Press The Left Mouse Button

2.0 Adding a Factor

To add a factor, select the 'Add New Factor' button, and enter the information requested. Note that the fields marked by a red asterisk (*) are required.

3.0 Searching for a Factor

To search for a factor, click the 'Search Factors' button.

There are currently three indices on the factors file to search by:

- "Checks to" (the field associated with the first entry on the 'Add Factor' page),
- "Factor ID" (the 9 digit Aljex Factor ID)
- "Login ID"